

Montserrat College of Art
VERIFICATION WORKSHEET PAGE 2

C. STUDENT Tax Forms and Income Information *Please check the appropriate box(es) below:*

- I worked, I have enclosed a copy of my 2019 W-2s, AND I have enclosed or am planning on sending a copy of my official IRS Tax Return Transcript OR a **SIGNED** copy of my 2019 federal tax return. To request an official IRS transcript, please call 800-908-9946 or visit www.irs.gov/Individuals/Get-Transcript.
- I worked, I have enclosed a copy of my 2019 W-2s, AND I have used or am planning on using the Data Retrieval Tool via the FAFSA.
- I worked, I was not required to file a 2019 U.S. Income Tax Return (Income earned from work: \$ _____), AND I have enclosed a copy of my 2019 W-2s.
- I did not work during 2019.
- I am self-employed, therefore I DO not have copies of W-2s (for independent students only).

D. PARENT Tax Forms and Income Information *Please check the appropriate box(es) below:*

- Parent 1 / Parent 2 worked, has enclosed a copy of 2019 W-2s, AND has enclosed or is planning on sending a copy of official IRS Tax Return Transcript OR a **SIGNED** copy of my 2019 federal tax return. Please note: To request an official IRS transcript, please call 800-908-9946 or visit www.irs.gov/Individuals/Get-Transcript.
- Parent 1 / Parent 2 worked, has enclosed a copy of 2019 W-2s, AND has used or is planning on using the Data Retrieval Tool via the FAFSA.
- Parent 1 / Parent 2 worked, was not required to file a 2019 U.S. Income Tax Return (Income earned from work: \$ _____) AND has enclosed a copy of 2019 W-2s AND has enclosed an IRS Verification of Nonfiling Letter/Transcript. To request the Non-filing Letter/Transcript, please mail or fax [Form 4506-T](#) to the IRS.
- Parent 1 / Parent 2 is self-employed, therefore does not have copies of W-2s.
- Parent 1 / Parent 2 did not work AND has enclosed an IRS Verification of Non-Filing Letter/Transcript. To request the Non-Filing Letter/Transcript, please mail or fax [Form 4506-T](#) to the IRS.

E. Untaxed Income, Benefits and Income Exclusions:

	Parent	Student (If Independent)
Child support you or spouse received for all children.	\$	\$
Untaxed Income: Includes payments made to tax-deferred pensions & savings; workers compensation; disability; housing, food and other living allowances paid to members of military, clergy & others; veterans non-education benefits; money received or paid on applicant's behalf.	\$	\$

Sign This Worksheet: We cannot accept this form unless it is signed by BOTH student and parent. We cannot accept electronic signatures. By signing this worksheet, I (we) certify that all of the information reported to qualify for federal financial aid is complete and correct. I (we) understand that giving false or misleading information on this worksheet can result in a fine, jail sentence, or both. (At least one parent must sign this form if dependent; if student is married, spouse must also sign.)

Student Signature	Date	Student's Spouse Signature	Date
Parent Signature	Date		